

**NATIONAL GRID UK PENSION SCHEME
NOMINATION BY MEMBER OF A DEPENDANT FORM**



Member Name **Member Reference**

Date of Birth/...../.....

Home Address (in capitals)

Email Address

To the Trustees of the NGUKPS (the 'Trustees')

In the event of my death, I nominate the person named below as my dependant in favour of whom I would like the Trustees to exercise discretion and award the Dependand's pension by virtue of DB Rule 5.

Name	Address	Date of Birth	Relationship

Important: If you are married or in a registered civil partnership, you do not need to complete this form because your spouse or registered civil partner will be automatically treated as your Dependand. No other Dependand's pension will be payable.

Please make sure that you read the Definition of a Dependand in the notes provided on the second page. *It's important to note that a Dependand's pension is paid if certain criteria are met and completion of this form does not guarantee a Dependand's pension will be paid.*

Declaration

- I have read and understood the notes overleaf and I express my wish for the above individual to be considered to receive payment of a Dependand's pension upon my death
- I understand that The Trustees are not bound by the information provided on my online Dependand Nomination form but will bear in mind my wishes when exercising discretion over payment of any dependand's pension
- I understand that if I am married or in a civil partnership when I die, a pension will automatically be paid to my legal spouse or registered civil partner
- I understand that if I left service before 1 October 1987, a dependand's pension is only payable to my spouse or registered civil partner.

Signed Date

Witness to your signature (please read the accompanying notes for further information)

Signed Date

NOMINATION BY MEMBER OF A DEPENDANT FORM

ACCOMPANYING NOTES

Rule 5 of the Scheme provides for a pension to be paid to a dependant following the death of a member. A pension will automatically be paid to your spouse or registered civil partner. If you are not married or do not have a surviving registered civil partner it may be possible for the Trustees to pay a pension to someone who was dependent on you (please see the definition below) and this form is for you to notify the Trustees of the NGUKPS (the 'Trustees') of any dependant you may have.

Definition of dependant:

Your spouse or registered civil partner will be automatically treated as your dependant, and you do not need to complete this form. If you are separated from your legal spouse or civil partner at the time of death but not formally divorced, your legal spouse or civil partner will still be automatically treated as your dependant for the purposes of paying the dependants' pension. No other dependant's pension will be payable.

Please note that a Dependant's pension is paid if certain criteria are met; and completion of the form does not guarantee a Dependant's pension will be paid.

By completing and signing this form:

- I understand that the Trustees are not bound by my wishes and that it is at their discretion as to whom should be awarded the Dependant's pension
- I understand that by me providing personal information about the individual I nominate, the Trustees will use it for the purposes of determining the award of any Dependant's pension payable upon my death
- I understand that if I am married or in a registered civil partnership at the date of my death, my spouse/civil partner will receive the Dependant's pension irrespective of this nomination
- I understand that the information I am providing to the Trustees on this nomination may be special categories of personal data
- I understand the Trustees can disclose the information contained on this form to their appointed professional advisers as they deem necessary
- I acknowledge that the information I am providing will be retained by the Trustees for as long as necessary in order to ensure the proper administration of the Scheme.

Witness Signature

You must only sign this form in the presence of a witness. The witness will need to complete the witness section at the same time. A witness can be any person **excluding** the person nominated on the form, or a relative.

Updating Your Nomination

You can change your nomination at any time. Please keep a copy for your own records.

Once completed, please scan this form and upload it to your pension record at: <https://logon.bwebstream.com>

Alternatively, you can return your completed form to the pension admin team at:

National Grid UK Pension Scheme, Pension Administration, Barnett Waddingham Building 2, Guildford Business Park, Guildford, Surrey, GU2 8XG.